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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.**

- Affects PG&E Corporation
 - Affects Pacific Gas and Electric Company
 - Affects both Debtors

Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**STIPULATION BY AND BETWEEN
REORGANIZED DEBTORS AND
GABRIEL SENICERO**

* All papers shall be filed in the Lead Case, No. 19-30088 (DM).

1 PG&E Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the
2 “**Utility**”), as debtors and reorganized debtors (collectively, the “**Debtors**” and as reorganized
3 pursuant to the Plan,¹ the “**Reorganized Debtors**”) in the above-captioned cases (the “**Chapter
4 11 Cases**”) and Gabriel Senicero (“**Senicero**,” and together with the Reorganized Debtors, the
5 “**Parties**”), by and through their respective counsel, hereby submit this stipulation (the
6 “**Stipulation**”) for an order modifying the Plan Injunction (as defined below) to permit Senicero
7 to prosecute a pending lawsuit to liquidate his claims against the Utility. The Parties hereby
8 stipulate and agree as follows:

9 **RECITALS**

10 A. On January 29, 2019 (the “**Petition Date**”), the Debtors commenced these Chapter
11 Cases in the United States Bankruptcy Court for the Northern District of California (the
12 “**Bankruptcy Court**”).

13 B. On March 5, 2018, Senicero filed in the Superior Court of California, County of San
14 Francisco (the “**State Court**”) a complaint (the “**Complaint**”) in which he asserted personal
15 injury claims against the Utility and a Utility employee, Eric Orlando Borgen (“**Borgen**”). The
16 action initiated by the Complaint is currently pending in the State Court, and is titled *Gabriel
17 Senicero v. Eric Orlando Borgen et al.*, Case No. CGC-18-564790 (the “**State Court Action**”).

18 C. On May 14, 2018, Senicero filed in the State Court Action a Notice of Dismissal
19 with Prejudice as to Borgen.

20 D. On February 22, 2019, Senicero filed Proof of Claim No. 1138, and on April 8,
21 2021, Senicero filed Proof of Claim No. 107043 (collectively, the “**Proofs of Claim**”), both on
22 account of the claims asserted in the Complaint.

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25
26 ¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in
27 the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated June
19, 2020* (as may be further modified, amended or supplemented from time to time, and together
with any exhibits or schedules thereto, the “**Plan**”).

1 E. By Order dated June 20, 2020 [Dkt. No. 8053] (the “**Confirmation Order**”), the
2 Bankruptcy Court confirmed the Plan. The Effective Date of the Plan occurred on July 1, 2020. *See*
3 Dkt. No. 8252.

4 F. Sections 10.5 and 10.6 of the Plan and Paragraphs 51 and 52 of the Confirmation
5 Order establish the “**Plan Injunction**,” which supersedes the automatic stay in most respects and
6 expressly prohibits (1) commencing, conducting, or continuing in any manner, directly or indirectly,
7 any suit, action, or other proceeding of any kind with respect to any pre-petition claims against the
8 Debtors or Reorganized Debtors, and (2) any effort to enforce, collect or recover on any judgment
9 based on any pre-petition claims.

10 G. Senicero acknowledges that the claims that are the subject of the Proofs of Claim are:
11 (i) pre-petition claims that are disputed, contingent and unliquidated; (ii) recoverable solely as
12 General Unsecured Claims in accordance with the Plan and through the claims reconciliation process
13 in these Chapter 11 Cases; and (iii) currently enjoined by the Plan Injunction from prosecution in the
14 State Court Action or any forum other than the Bankruptcy Court.

15 H. On May 14, 2021, the Parties attempted to resolve the claims that are the subject of
16 the Proofs of Claim through a mediation pursuant to the Bankruptcy Court’s September 25, 2020
17 *Order Approving ADR and Related Procedures for Resolving General Claims* [Docket No. 9148].
18 The mediation was unsuccessful.

19 **NOW, THEREFORE, UPON THE FOREGOING RECITALS, WHICH ARE
20 INCORPORATED AS THOUGH FULLY SET FORTH HEREIN, IT HEREBY IS
21 STIPULATED AND AGREED, BY AND BETWEEN THE PARTIES, THROUGH THE
UNDERSIGNED, AND THE PARTIES JOINTLY REQUEST THE BANKRUPTCY COURT
TO ORDER, THAT:**

22 1. Upon the date of the entry of an order approving this Stipulation, the Plan Injunction
23 shall be modified, to the extent necessary, solely to permit Senicero to liquidate the claims against
24 the Utility asserted in the Proofs of Claim by prosecuting the State Court Action through final
25 judgment and any appeals thereof, but not to permit enforcement of any such judgment, which
26 judgment, if any, shall be recoverable solely as a General Unsecured Claim in accordance with the
27 Plan and through the claims reconciliation process in these Chapter 11 Cases.

1 2. Upon the date of the entry of an order approving this Stipulation, this Stipulation shall
2 be deemed an objection by the Reorganized Debtors to each of the Proofs of Claim, and each Proof
3 of Claim shall be considered a Disputed Claim. Each Proof of Claim shall be deemed an Allowed
4 Claim on the earlier of (a) the date on which the Proof of Claim becomes an Allowed Claim pursuant
5 to written agreement between the claimant and the Reorganized Debtors, or (b) sixty (60) days after
6 either Party files notice in the Bankruptcy Court that a judgment liquidating the underlying claim has
7 been entered in the State Court Action and all appeals from such judgment have been concluded or
8 the time to appeal has expired, provided that if, as permitted by paragraph 3(a) hereof, the
9 Reorganized Debtors further object to the Proof of Claim on any specific grounds not precluded by a
10 final judgment in the State Court Action, the Proof of Claim shall remain Disputed and shall not be
11 Allowed without further Order of the Bankruptcy Court.

12 3. Nothing herein is intended, nor shall it be construed, to be:

- 13 a. a waiver by the Reorganized Debtors or any other party in interest, of any
14 right to object to the Proofs of Claim on any grounds not precluded by a final
15 judgment in the State Court Action, or
- 16 b. a waiver by Senicero of his rights to oppose any asserted challenge to any
17 Proof of Claim, or
- 18 c. a waiver by any Party of any claim or defense in the State Court Action.

19 4. The Reorganized Debtors reserve all rights to object to the Proofs of Claim on any
20 basis, including that Proof of Claim No. 107043 was not timely filed.

21 5. In the event that the terms of this Stipulation are not approved by the Bankruptcy
22 Court, it shall be null and void and have no force or effect, and the Parties agree that, in such
23 circumstances, this Stipulation (including statements in the Recitals) shall be of no evidentiary value
24 whatsoever in any proceedings.

25 6. This Stipulation shall be binding on the Parties and each of their successors in
26 interest.

1 7. This Stipulation shall constitute the entire agreement and understanding of the Parties
2 relating to the subject matter hereof and supersedes all prior agreements and understandings relating
3 to the subject matter hereof.

4 8. This Stipulation may be executed in counterparts, each of which shall be deemed an
5 original but all of which together shall constitute one and the same agreement.

6 9. The Bankruptcy Court shall retain jurisdiction to resolve any disputes or
7 controversies arising from this Stipulation or any Order approving the terms of this Stipulation.
8

9 Dated: August 5, 2021

10 WEIL, GOTSHAL & MANGES LLP
11 KELLER BENVENUTTI KIM LLP

12 /s/ David A. Taylor

13 David A. Taylor

14 *Attorneys for Debtors
and Reorganized Debtors*

 Dated: August 5, 2021

 BRADY LAW GROUP

/s/ Steven J. Brady

 Steven J. Brady

Attorneys for Gabriel Senicero